

# Zoellner, Garten & Co.

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## Acquisition Opportunity – Client 3141 Diner / Deli & Much More!

**Description.** This is a well-known, very successful Diner / Deli in Greater Cincinnati. It's been around for nearly five decades, enjoys immense loyalty from customers, and has a stellar reputation for quality that goes far beyond the local market.

They produce almost everything they sell in-house – baked fresh daily – sandwiches, soups, salads, pastries. Dining in is huge, as is carryout and catering. They do sell some of their products to caterers and others.

**Opportunity.** The Business has capacity to produce more product. Additional, untapped opportunities exist for sales to food retailers, grocers, restaurants, and anyone selling freshly baked goods.

**Financial.** Annual Revenues for the prior year are in the range of \$1.7 million. Adjusted EBITDA has been over 18% the past two years.

### Assets to be Sold

Recipes and other Goodwill of the Business as well as Inventory & Personal Property Assets used in the Business are for sale.

### Liabilities to be Assumed

The buyer will assume the Lease of Premises; it has approximately three years remaining. A new lease and/or options to renew are believed to be available.

### Asking Price

Please contact us to discuss an Asking Price and terms. The Seller will be available for transition assistance for any reasonable period of time after the sale.

**To Learn More:** If interested, please call us. Buyers must agree to the terms of our Confidentiality Agreement (CA) and submit a Buyer Profile. Please visit our web site to review the CA and complete the Buyer Profile.

**Please contact us if you have any questions or need assistance.**

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